

augustagroup



The Augusta Group of Companies

CORPORATE PRESENTATION

Augusta Group – About Us

Management Group

- Based in Canada and U.S., Mining-sector focused

Award-Winning Team

- Award-winning exploration efforts

Highly-Specialized

- Surfacing value through rapidly advancing projects with consistent access to low-cost capital through exploration, feasibility, and permitting to point of sale or into production

Unrivaled Track Record

- Unrivaled track record of value creation with over C\$4.5B in exit transactions since 2011

Augusta Group – Team



Richard Warke, Founder and Chairman

Arizona Mining, Augusta Resource, Ventana Gold, Equinox Gold



Donald Taylor

Arizona Mining, BHP Minerals, Bear Creek



Daniel Earle

TD Securities



Purni Parikh

Arizona Mining, Augusta Resource, Ventana Gold



Tom Ladner

BLG LLP

Augusta Group – Purpose



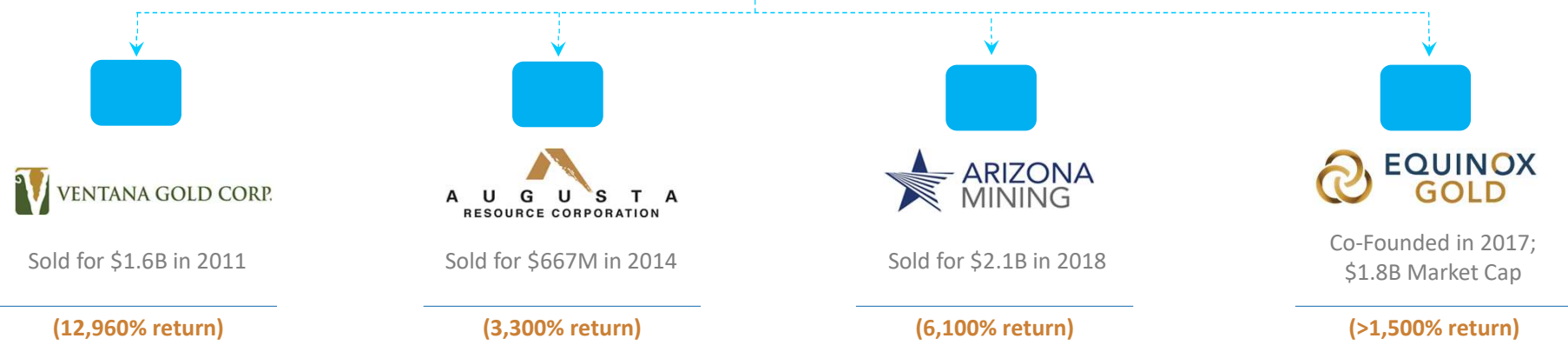
- Capture stream of exceptional returns generated by the Augusta Group, historically enjoyed by outside shareholders, private equity firms, and lenders
- Take advantage of opportunities identified by the group to partner with outside companies where exceptional risk/returns are available
- Provide seed and early-stage equity funding that is difficult to secure to build pipeline and alternative financing to mature companies

Augusta Group – Focused on Returns

Current Augusta Company Returns



Past Augusta Company Returns



Market cap data as at Jan 24, 2024

Note: The results for Ventana Gold Corp., Augusta Resource Corp., Equinox Gold, and Arizona Mining Inc. are independent of the results of Solaris Resources, Titan Mining and Augusta Gold Corp. and are no guarantee of the future performance. Undue reliance should not be placed thereon past Augusta Company returns when considering an investment in current Augusta Company returns.

Company Profile – Solaris Resources Inc.

SOLARIS
RESOURCES

Copper Growth and Discovery in the Americas



Leverage through drilling to multiple-times resource growth and discovery potential

TSX: SLS; OTCQB: SLSSF



Global Scale Resource at Flagship Warintza, Ecuador

579 Mt at 0.59% CuEq (Ind)
887 Mt at 0.47% CuEq (Inf)
(0.3 Bt @ 0.8% CuEq Starter Pit),
> MRE update Q2/24



Regulatory & Fiscal Stability

Regulatory and Tax Stability via Investment Contract to 2041
> lowest taxes in Latin America



Near Term Project Timeline

“Strategic Priority Project” provides executive branch oversight for permitting
> EIA completion H2/24



Robust Economics

Open pit, high grades at surface, low elevation, infrastructure
> billions in capex savings



Social License to Operate

Impact & Benefits Agreement
> explicit community consent for project



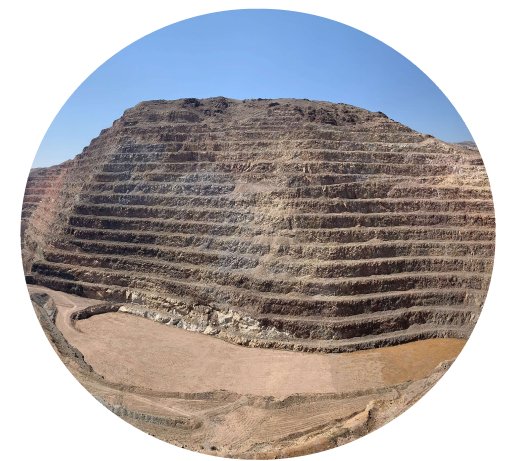
Unique Opportunity

Market dislocation provides extreme relative valuation discount to M&A precedents

Company Profile – Augusta Gold Corp.



- **Reward and Bullfrog: Heap leach gold projects in Nevada**
 - Nevada is a top-tier mining jurisdiction
 - Heap leach is a simple, low-risk proven technology
- **Reward advancing Feasibility Study**
 - Reward has all major permits in place with sufficient water supply
 - M&I Resource of 427 koz Au grading 0.75 g/t
- **Bullfrog permitting is well underway**
 - M&I Resource of 1.2 Moz Au grading 0.53 g/t
- **Substantial synergies to be realized via favourable location and deposit compatibility**
 - Reward and Bullfrog are located 7 miles (~11km) from each other
 - Shared management and infrastructure expected to provide meaningful synergies
 - Once in production, the free cash flow from Reward is expected to partially fund Bullfrog construction
- **Experienced management team with strong track record of operational success and value creation**
- **Publicly traded on TSX: G and OTCQB: AUGG**



Company Profile – Titan Mining Corp.



- **Focus on exploration and development; driven by best-in-class leadership**
- **Empire State Mine (ESM), NY State**
 - 100%-owned zinc producer in historic mining district
 - 2022 record year in production and cash flow with:
 - 52.5 million payable pounds
 - \$62M in revenue; net cash flow of \$15 M
- **Graphite mineralization within ESM's permitted lands**
 - Fast-tracking graphite to production
 - ESM would be only graphite US graphite producer
- **Consolidated debt closing a \$40 M credit facility with National Bank**
- **Targeting new discoveries on 80,000 acres of mineral rights**
- **Publicly traded on TSX: TI and OTCQB: TIMCF**



Augusta Group – Partnership Benefits



'Best in Class' Partner

- Proven track record in both:
- Maximizing value of exploration and development assets
 - CSR and environmental management

Established Brand

- Following among:
- Institutional and retail investors and credibility with corporates, banks and government institutions

Immediate Ability to Fund

Ability to fund contemplated transaction out of current cash and equivalents, with no financing requirement or related risk

Additional Internal Capacity

Additional capacity to fund foreseeable exploration, engineering, development, environmental and social work programs to point of sale

Unrivalled Experience

Unrivalled experience in managing suitors and maximizing value in sales process

Augusta Group – Advocate for Responsible Mining



Optimal **ESG** performance
drives operational and
reputational performance

augustagroup



The Augusta Group of Companies

CONTACT INFORMATION:

555 – 999 Canada Place
Vancouver, BC V6C 3E1
T: 604-687-1717

100 King St, Suite 2500
Toronto, ON M5X 1A9
T: 416-366-5678

E: info@augustacorp.com